

Sinclair Files \$350 Million Universal Shelf Registration Statement

BALTIMORE, April 22 /PRNewswire-FirstCall/ --

Sinclair Broadcast Group, Inc. (Nasdaq: SBGI) today announced that it has filed a \$350 million universal shelf registration statement with the Securities and Exchange Commission, which will permit the company to offer and sell various types of securities, from time to time. Offered securities may be common stock, debt securities, preferred stock, depositary shares or any combination thereof in amounts, prices and on terms to be announced when the securities are offered.

The Company intends to use the proceeds of the offering for general corporate purposes, including, but not limited to, the reduction or refinancing of debt or other obligations; acquisitions; capital expenditures; and working capital.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any State in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such State.

Sinclair Broadcast Group, Inc., one of the largest and most diversified television broadcasting companies, owns and operates, programs, or provides sales services to 61 television stations in 39 markets after completion of pending announced transactions. Sinclair's television group includes FOX, WB, ABC, CBS, NBC, and UPN affiliates and will reach approximately 23.9% of all U.S. television households. For more information, please visit Sinclair's website at www.sbgi.net.

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Web site: <http://www.sbgi.net>

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